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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1253)

CLOSING ANNOUNCEMENT IN RELATION TO ISSUE OF NOTES

Reference is made to the announcement of the Company dated 20 August 2015 and 11 September 2015 and the circular dated 21 September 2015 (the “**Circular**”).

Unless the context otherwise requires, terms used in this closing announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that all the closing conditions for issue of the Notes under the Note Purchase Agreement have been fulfilled and Closing took place on 15 October 2015.

At Closing, the Company issued to the Purchaser the Notes with a principal amount of US\$40,000,000 at a rate of 9.00% per annum to be matured in one year.

By Order of the Board

Broad Greenstate International Company Limited

WU Zhengping

Chairman and Executive Director

Shanghai, the People’s Republic of China

19 October 2015

As at the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Dr. Jin Hexian.