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Broad Greenstate International Company Limited

博大綠澤國際有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1253)

EXTENSION OF MATURITY DATE OF NOTES

Reference is made to the announcements of Broad Greenstate International Company Limited (the “**Company**”) dated 20 August 2015, 11 September 2015 and 19 October 2015 and the circular of the Company dated 21 September 2015 (the “**Circular**”) in relation to the issue of the Notes. Unless the context otherwise requires, terms used in this announcement shall have the same meaning as those defined in the Circular.

The Board is pleased to announce that pursuant to the terms and conditions of the Notes, Greenland Financial has served an extension notice (the “**Extension Notice**”), and the Company has acknowledged and agreed to such Extension Notice, whereby the Maturity Date of the Notes shall be extended by one calendar year from 15 October 2016 to 15 October 2017. The Directors consider that it is in the best interests of the Company and the Shareholders as a whole to agree the extension of the Maturity Date. All other terms and conditions of the Notes shall remain in full force and in effect.

As at the date of this announcement, the Notes in the principal amount of US\$40,000,000 remain outstanding.

By Order of the Board

Broad Greenstate International Company Limited

WU Zhengping

Chairman and Executive Director

Shanghai, the People’s Republic of China

11 October 2016

As at the date of this announcement, our executive Directors are Mr. Wu Zhengping, Ms. Xiao Li, Ms. Zhu Wen and Mr. Wang Lei and our independent non-executive Directors are Mr. Dai Guoqiang, Mr. Zhang Qing and Dr. Jin Hexian.